

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Timeless Resources Holdings Limited (the “Company”)

Stock code (ordinary shares): 8028

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 September 2026

A. General

Place of incorporation: Hong Kong

Date of initial listing on GEM: 25 November 1999

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. Felipe Tan
Mr. Ronald Tan

Independent non-executive Directors:
Ms. Chan Choi Ling
Dr. Chung Wai Keung David
Mr. Yu Leung Fai

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of
the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

Approximate
percentage
of the total
issued
shares

<u>Name</u>	<u>Nature of Interests</u>	<u>Number of Shares held</u>	
Mr. Felipe Tan ("Mr. Tan")	Interest of a controlled corporation	101,711,160	20.10%
	Beneficial owner	46,591,200	9.21%
Starmax Holdings Limited ("Starmax") (Note 1)	Beneficial owner	101,711,160	20.10%
Ms. Zhang Xinman	Beneficial owner	80,928,452	15.99%

Note:

1. Starmax is wholly-owned by Mr. Tan. Accordingly, Mr. Tan is deemed to be interested in the Shares directly held by Starmax under the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock
Exchange within the same group as the
Company:

N/A

Financial year end date:

31 March

Registered address:

Room 2208, 118 Connaught Road West, Hong Kong

Head office and principal place of
business:

Room 2208, 118 Connaught Road West, Hong Kong

Web-site address (if applicable):

<http://www.timeless.com.hk>

Share registrar:

Computershare Hong Kong Investor Services Limited

Auditors:

CCTH CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in (i) the exploration, development and exploitation of mines and sales of precious metal; and (ii) the provision of integrated IT solutions and other related services.

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***C. Ordinary shares**

Number of ordinary shares in issue: 505,932,270

Par value of ordinary shares in issue: N/A

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Under the share option scheme adopted by the Company on 25 September 2013 and pursuant to the completion of the rights issue (the "Rights Issue") of the Company on the basis of one rights share for every two existing shares of the Company on a non-underwritten basis on 8 April 2025, the Company has the following outstanding options which entitled the holders thereof to subscribe for shares of the Company (after adjustment as a result of the Rights Issue):

Date of Grant	Exercise Period	Exercise Price per Share	No. of Options
<u>2 Mar 2017</u>	<u>2 Mar 2017 to 1 Mar 2027</u>	<u>HK\$1.0404</u>	<u>1,349,480</u>
<u>14 Aug 2023</u>	<u>14 Aug 2024 to 13 Mar 2027</u>	<u>HK\$0.2331</u>	<u>3,425,607</u>

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Under the share option scheme adopted by the Company on 25 September 2023, the Company has the following outstanding options which entitled the holders thereof to subscribe for shares of the Company:

Date of Grant	Vesting Period	Exercise Period	Exercise Price per Share	No. of Options
2 Oct 2025	2 Oct 2025 to 1 Oct 2026	2 Oct 2026 to 1 Oct 2035	HK\$0.51	5,900,000
28 Jan 2026	28 Jan 2026 to 27 Jan 2027	28 Jan 2027 to 27 Jan 2036	HK\$0.28	3,350,000

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tang Chung Kan
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.